

# **Outbound Telemarketing**

## Contact Info | sales@trytri.com | 800.255.2717 | www.trytri.com

### **Overview**

TRI Marketing has professionally trained telemarketers cold call prospects on your behalf to offer a free comparison quote on Auto/Home Insurance. TRI can either email the information to your agency or live transfer the prospect while they are on the phone.

Description
TRI (Auto: Next Day Email Delivery, 120 leads)
TRI (Auto: Live Call Transfer, 60 leads)
TRI (Home: Next Day Email Delivery, 60 leads)

# What Can I Expect?

### Next Day Email Lead Delivery - 120 Auto Leads

- Agency owners select counties/area codes/zip codes or provide prospecting lists/audits to TRI.
- Prospects that meet basic qualifications are sent to your office the next business day via email and expect a call from the agent within 1-2 business days.
- Auto lead-in script with homeowner info at no additional cost, if consumer is interested in a property quote.
- Leads are guaranteed for interest, if you are not able to provide a quote due to lack of interest from the prospect, you have 30 days from the date of the lead to return it for replacement.

### **Live Transfer Lead Delivery – 60 Live Transfers**

- Agency owners select counties/area codes/zip codes or provide prospecting lists/audits to TRI.
- Prospects that meet basic qualifications are transferred directly to your office.
- Agents set preferred calling schedule.
- TRI will email you the contact information for each prospect transferred to the agency.
- If you are not available to receive the live call within 2 attempts, TRI will send the lead information via email within 1 hour. The prospect is expecting a call back from the agent.

#### Next Day Email Lead Delivery - 60 Home Leads

- Agency owners select counties/area codes/zip codes or provide prospecting lists/audits to TRI.
- Prospects that meet basic qualifications are sent to your office the next business day via email and expect a call from the agent within 1-2 business days.
- Leads are guaranteed for interest, if you are not able to provide a quote due to lack of interest from the prospect, you have 30 days from the date of the lead to return it for replacement.



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# **Benefits to my Agency**

### Next Day Email Lead Delivery - Auto/Home

- If you are unable to quote a lead from TRI due to lack of interest by the prospect, the lead will be replaced.
- The leads are exclusive to one agent for 3 years.
- TRI representatives spend an average of 10 minutes gathering info on the agent's behalf. In turn the prospects are more receptive to an agent calling back to give them a free quote.

## **Live Transfer Lead Delivery - Auto**

- Prospects are transferred directly to your office.
- 84% of the prospects transferred to your agency are guaranteed to be interested in a quote.
- Transfer prospects are exclusive to one agent for 3 years.

### **Best Practices**

### Next Day Email Lead Delivery - Auto/Home

• TRI's national closing average on the Next Day Email Delivery Auto/Home leads is 10% to 12%. The closing average increases as the agent continues to work the leads, some agents experience a closing average of 20% or more!

#### **Live Transfer Lead Delivery - Auto**

- We advise that the agency has more than one licensed staff available in the event that we transfer multiple calls to the office at one time.
- If you are not able or staffed for a scheduled time/day, just contact TRI to cancel the call session.